[License No. 06/06-0332]

Main Street Capital II, L.P.; Surrender of License of Small Business Investment Company

Pursuant to the authority granted to the United States Small Business Administration under the Small Business Investment Act of 1958, as amended, under Section 309 of the Act and Section 107.1900 of the Small Business Administration Rules and Regulations (13 CFR 107.1900) to function as a small business investment company under the Small Business Investment Company License No. 06/06-0332 issued to Main Street Capital II, L.P., said license is hereby declared null and void.

Small Business Administration.

Thomas G. Morris,

Acting Associate Administrator,

Director, Office of SBIC Liquidation,

Office of Investment and Innovation.

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